

# COLLEGE SAVINGS IOWA<sup>®</sup>

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## celebrate 529 DAY

### Help us spread the word!

529 Day, celebrated nationally on May 29, celebrates and encourages the use of 529 plans. As this day quickly approaches, I'm encouraging you, one of our biggest advocates as a current saver, to celebrate with me by referring friends and family to create their own accounts.

Take some time in the next month to talk with those you know about the ease of opening a College Savings Iowa account and the convenience of making contributions. And don't forget, other family members and friends can open a separate account for your beneficiaries. When the whole team comes together to save for education, a child's dreams can become a reality.

## enroll in PAYROLL DIRECT DEPOSIT

### Set it and forget it.

For as little as \$15 per paycheck, you could contribute directly to your College Savings Iowa account with payroll direct deposit. Some employers even offer a match, making your savings go further. After checking with your employer to see if it's an option, follow these steps to get started:

1. Log on to your account and select the account number for your beneficiary (student).
2. Click **Profile & Documents** in the right menu.
3. Click **Payroll Deduction** in the left menu.
4. Enter the amount you would like deducted per paycheck for each beneficiary.
5. Complete the Payroll Deduction Instruction Confirmation (which will appear as a popup), then print and sign it.

## add a TRUSTED CONTACT

### Help us help you.

Add another layer of protection to your account by naming a Trusted Contact. This individual is someone you authorize College Savings Iowa to contact in specific situations, such as if there's concerning activity on your account and the Plan has been unable to reach you. They should be someone you trust to handle these situations responsibly, such as a family member, attorney or accountant.

To designate a Trusted Contact, log in to your account and click **Trusted Contact** under the Profile & Documents menu. You can also request a paper form by contacting our education saving specialists by calling (888) 672-9116 or emailing CSI@CollegeSavingsIowa.com.

## download THE APP

### There's an app for that!

Check on your accounts, make contributions, see how you compare to other savers and share Ugift codes directly from your phone using the READYSAVE 529 App. Download it from your mobile app store today.



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